VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY &TRADE

THE SOCIAL REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No: 364 /HĐQT-NHCT44
Re: Disclosure of transaction with VietinBankSc

Hanoi, 18th May 2018

INFORMATION DISCLOSURE

Respectfully to:
- **The State Securities Commission;**
- **Ho Chi Minh Stock Exchange.**

Company name: **Viet Nam Joint Stock Commercial Bank for Industry & Trade**
Securities code: CTG.
Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.
Telephone: 024.39421030 Fax: 024. 39421032
Disclosure person: **Mr. Nguyen Van Thang – Chairman of BoD**
Address: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.
Telephone: 024.39421030 Fax: 024. 39421032
Type of disclosed information: ■ 24 hour ☐ Extraordinary ☐ As per request ☐ Periodic

Content of information disclosure:

On 17/5/ 2018, the Board of Directors of Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) has issued Resolution No. 179 /NQ-HDQT-NHCT44. Accordingly, the Board of Directors of VietinBank unanimously approved the contract of offering advisory, issuance agent, registration agent and payment agent for VietinBank's 2018 public offering bonds between VietinBank and its subsidiary – VietinBankSc.

The information has been announced on electronic website of VietinBank on 18th May 2018 at http://investor.vietinbank.vn.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

Recipients:
- As above;
- Archive in Administration Office, Secretariat to the BoD.

LEGAL REPRESENTATIVE
CHAIRMAN OF BOD

M.S.D.N: ... C.T.C.P
NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN CÔNG THƯƠNG VIỆT NAM
Q. HOÀN KIẾM - TP. HÀ NỘI

Nguyen Van Thang